

Golden Eagle Final Expense



Trinity Life Insurance Company's **Golden Eagle Final Expense Plan** offers you Peace of Mind regarding your family's financial security by providing cash when it's needed the most.



Peace of Mind and Security.

After the death of a loved one, many families are faced with unexpected expenses: Final Expenses, Legal Fees, Unpaid Bills, Unforeseen Expenses.

Protect your loved ones from the added stress these expenses create by planning ahead with Trinity Life Insurance Company's Simplified Issue Whole Life Plan, the Golden Eagle!

Guaranteed Level Premiums: Your premiums are guaranteed for life and do not increase regardless of your age or health.

Guaranteed Death Benefit: Your face amount will never decrease regardless of your age or health. At death, 100% of the death benefit is paid to the beneficiary you name (less any loans you may have outstanding).

Guaranteed Non-Cancelable Policy: Coverage under this policy can never be canceled as long as scheduled premium payments are made.

Affordable Premiums: You choose the amount of coverage that suits both your needs and your budget. If all application questions are answered "NO", you may be eligible for a death benefit of \$2,500 - \$25,000. A "YES" answer may allow you to be issued a "Graded Death Benefit" policy of \$2,000 - \$10,000.

100% Accelerated Living Benefit: Benefits may be accelerated if the insured is diagnosed with a terminal illness that with reasonable medical certainty will result in the death of the Insured in 12 months or less.

Nursing Home Confinement: Benefits may also be accelerated if the Insured is confined continuously to a Qualified Nursing Home, with confinement expected to continue until the Insured's death. Nursing Home confinement must begin after the effective date of this policy.

Convenient Billing: You have a variety of payment options from which to choose to make paying your premiums easy and convenient. Select either: annual, semi-annual, quarterly, or monthly automatic deduction directly from your checking or savings account. The choice is yours!

The Golden Eagle is easy to apply for. No Medical Exam!

IMPORTANT NOTICES

Insurance Information Practices:

We will rely primarily on information provided by you. We may supplement that information with information from other sources. In some cases, we may ask a consumer reporting agency to collect information and submit an investigative consumer report to us as explained in this notice under **Federal Fair Credit Reporting Act**. You may request to be interviewed in connection with the preparation of this report. You have the right to be told about, and to see and copy, if you wish, items of personal information about you that appear in our files, including information contained in investigative reports. You also have the right to seek correction of information you believe to be inaccurate.

Federal Fair Credit Reporting Act:

As part of our underwriting, we may ask that an investigative consumer report be prepared. An independent source known as a consumer reporting agency will prepare the report. The report will typically include information as to your character, general reputation, mode of living and personal characteristics. The agency will conduct personal interviews with your family, friends, neighbors, business associates, financial sources, or others with whom you are acquainted in order to get this information. If you write to us within a reasonable time after you receive this notice, we will tell you whether or not a report was requested. If a report was requested, we will tell you the name, address and telephone number of the agency to whom the request was made. Upon request, the agency will furnish information as to the nature and scope of its investigation. If you would like to inspect and to receive a copy of the report, you may do so by contacting the agency directly.

MIB, Inc. Disclosure:

Information regarding your insurability will be treated as confidential. Trinity Life Insurance Company, or its reinsurers may, however, make a brief report thereon to MIB, Inc., a not-for-profit membership organization of insurance companies, which operates an information exchange on behalf of its members. If you apply to another MIB member company for life or health insurance coverage, or a claim for benefits is submitted to such a company, MIB, upon request, will supply such company with the information in its file.

Upon receipt of a request from you, MIB will arrange disclosure of any information it may have in your file. Please contact MIB at 866-692-6901. If you question the accuracy of information in MIB's file, you may contact MIB and seek a correction in accordance with the procedures set forth in the Federal Fair Credit Reporting Act. The address of MIB's information office is 50 Braintree Hill Park, Suite 400, Braintree, Massachusetts 02184-8734.

Trinity Life Insurance Company, or its reinsurers, may also release information from its file to other insurance companies to whom you may apply for life or health insurance, or to whom a claim for benefits may be submitted. Information for consumers about MIB may be obtained on its website at www.mib.com.

Neither Trinity Life Insurance Company nor its agents offer tax advice. The information contained in this brochure summarizes the insurance policy and our understanding of current tax laws that relate to this insurance policy. See the policy delivered to you for exact terms, definitions, limitations, exceptions, and conditions. We recommend that you consult with a qualified attorney, accountant, or tax expert for advice regarding your specific situation.

All benefits are contingent upon premiums being paid in a timely manner. Available only to individuals ages 50 - 85 years of age. Product not available in all states. Must meet underwriting requirements and qualifications. Not all applicants will qualify. If a policy is applied for and issued, coverage will not be in effect until approved and the first premium paid. Golden Eagle Final Expense:

Form (FE series) This Base Policy provides the death benefit.

Form (FE ALBR series) This Rider accelerates a portion of the policy's death benefit upon diagnosis of a terminal medical condition or if the Insured is confined continuously to a nursing home.

The benefit in the event of suicide during the first two policy years or allowed by law may be limited to premiums paid. For cost and complete details please contact: **Trinity Life Insurance Company, 7633 East 63rd Place, Suite 230, Tulsa, Oklahoma 74133.** www.trinitylifeinsurance.com

CONDITIONAL RECEIPT

Prior to delivery of the policy, coverage will be effective only when ALL of the following conditions are met:

- 1. The full first premium according to the mode of payment specified in the application has been tendered and honored for payment.
- 2. There is no material misrepresentation in the application furnished to the Company.

Subject to satisfactory completion of all of the above conditions, coverage under this receipt will begin on the date the application is signed.

The maximum death benefit and all other supplemental benefits provided by the receipt will be the lesser of: (1) The total death benefit payable under the policy, including any Accidental Death Benefit, on all pending applications with the Company, or (2) \$5,000.

If any condition under this receipt is not met, the Company's only liability will be to refund the premium payment. Either the Company or the Proposed Insured may terminate coverage under this receipt by notice to the other.

No agent, broker or medical examiner may waive a complete answer to any question in the application, pass on insurablilty, make or alter any contract or policy provision, or waive any of the Company's other rights or requirements. If there is material misrepresentation in the application (or in any medical or non-medical information furnished to the Company), the Company's only liability will be limited to refunding the premium payment. If the Proposed Insured commits suicide, whether sane or insane, the Company's only liability will be limited to refunding the premium payment.

ALL PREMIUM CHECKS MUST BE MADE PAYABLE TO TRINITY LIFE INSURANCE COMPANY. DO NOT MAKE PAYABLE TO AN AGENT OR LEAVE PAYEE BLANK.

Received \$	from	for an
Application on	_ dated	
Agent Name	Agent Phone Number	



Trinity Life Insurance Company

Home Office:

7633 East 63rd Place, Suite 230 Tulsa. OK 74133 918-249-2438 • 918-249-2478 fax | 866-440-1357 • 502-875-7084 fax

Administrative Office:

PO Box 5205 Frankfort, KY 40602-5205

www.trinitylifeinsurance.com

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